



TRUSTED ADVISORS
SAFE HANDS
PROACTIVE SOLUTIONS



Our goal at Finnegan Partners is to relieve our clients of the burden of accounting and taxation compliance so they can focus on what they do best.



ABOUT OUR PRACTICE

Finnegan Partners Pty Ltd (formerly B T Finnegan & Associates Pty Ltd) was established by Ben Finnegan CA, in October 2007, with the vision of providing proactive financial and taxation services to small and medium-sized family businesses and self-managed superannuation funds.

Client relationships are key at Finnegan Partners. Our team fosters personal, responsive partnerships with our clients, maintaining regular contact with them and endeavouring to respond immediately to their requests. Our aim is not to be a compliance factory, but rather to understand our clients' businesses and nurture long-term associations with them. The majority of our new business results from current client referrals, endorsing this relationship-focused approach.

Finnegan Partners began its life in a single room in Burgundy Street Heidelberg, expanding to larger premises in Burgundy Street when David Finnegan joined the team in March 2010, before moving to its current home at 88 St James Road Heidelberg in January 2012.

In January 2017 Chenoweth Accounting relocated from their home in Bulleen to Rosanna and incorporated into the Finnegan Partners practice. Chenoweth Accounting was a Chartered Accounting practice operated by Stephen Chenoweth FCA and his team.

A proud member of Chartered Accountants Australia and New Zealand, Finnegan Partners' mission is to work with our clients to develop practical solutions - relevant to their individual business or personal situation - that will enable them to achieve their desired financial goals.



CHARTERED ACCOUNTANTS
AUSTRALIA + NEW ZEALAND

OUR SERVICES

FOR BUSINESS

Our team is equipped to handle a variety of industries and client needs, and we work closely with financial advisors and other service providers to ensure all financial requirements are met. Our goal is to be a trusted advisor and problem solver for our clients.

FOR FAMILIES & INDIVIDUALS

Our goal is to help clients achieve their financial goals and maximise savings, offering personalised support for life's major financial milestones. Our team works with a network of financial advisors and legal representatives to provide comprehensive financial support.

FOR SELF MANAGED SUPERANNUATION FUNDS

Our team helps clients understand the benefits of SMSFs, taking care of the administration, and devising financial strategies to increase wealth. Our easy SMSF administrations services offers security and peace of mind for retirees and those accumulating assets for retirement.

FOR OUR CLIENTS

Finnegan Partners offers online services for clients, including electronic signing of financial documents, secure data upload, online assistance, and other initiatives such as Audit Shield Insurance and Pay by the Month options.



finnegan
partners

GET IN TOUCH WITH US

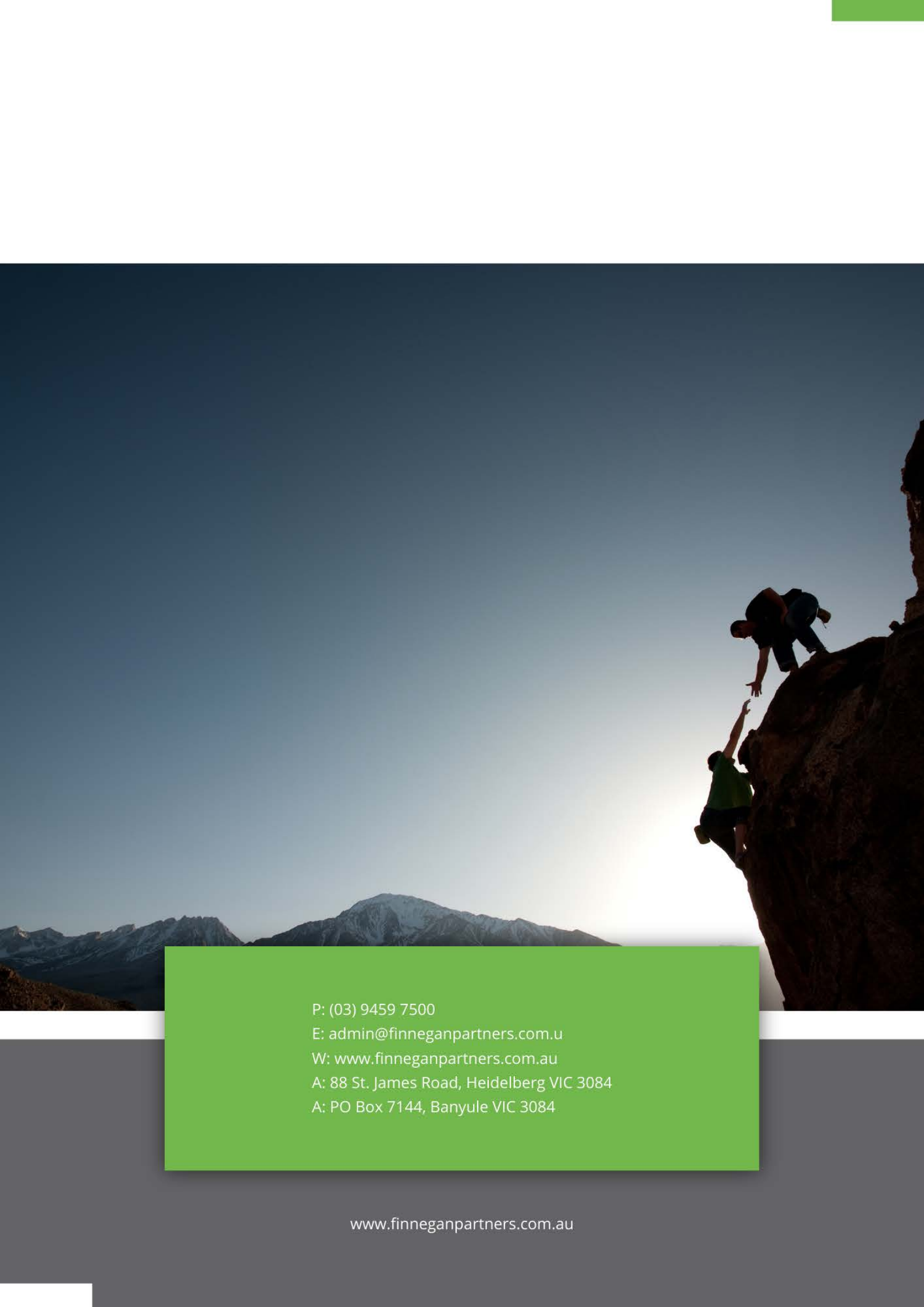
P: (03) 9459 7500

E: admin@finneganpartners.com.au

W: www.finneganpartners.com.au

A: 88 St. James Road, Heidelberg VIC 3084

A: PO Box 7144, Banyule VIC 3084



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